



Proposed transfer of listing of Delta Plus Group securities on the Euronext Growth Paris market

On 3 September 2021, the Board of Directors of Delta Plus Group decided to submit the proposed transfer of listing of its securities from the regulated Euronext Paris market (Compartment B) to the Euronext Growth Paris market to the Combined General Shareholders' Meeting to be held on 15 October 2021 for approval.

Reasons for the transfer

This proposal aims to enable Delta Plus Group to reduce its exposure to regulatory constraints associated with the Euronext market and be admitted for trading on a simplified market that is more appropriate to the Group's profile and current needs.

The objective of Delta Plus Group is to continue to take advantage of the attractiveness of the financial markets at a more reasonable cost, while maintaining a quality relationship with its shareholders and investors.

To date, Delta Plus Group meets the eligibility conditions required under the transfer procedure. These conditions must also be fulfilled on the day of the transfer request.

Furthermore, Delta Plus Group is up to date with its information obligations on Euronext.

Terms and conditions of the transfer

This transfer operation consists of requesting Euronext to delist the securities from trading on the Euronext market and at the same time admitting them for trading on the Euronext Growth Paris market.

Once the proposal is approved by the shareholders and Euronext Paris SA, this direct listing shall take place through an accelerated procedure of admission of the Company's existing shares for trading, without the issue of new shares.

Consequences of the transfer

In accordance with the regulation in force, Delta Plus Group wishes to inform its shareholders of the possible consequences of this transfer:

In terms of periodic financial information:

- The company's annual financial statements, management report, as well as the report of the statutory auditors would be published no later than four months after the end of the financial year
- The half-yearly accounts, including a balance sheet, an income statement and notes on the period would be published no later than four months after the end of the half-year
- A free choice in terms of accounting standards (French or IFRS) would be made possible. The Company intends to continue drawing up its accounts as per the IFRS.

In terms of protection of minority shareholders:

- In terms of change in the shareholding, the companies listed on Euronext Growth Paris must communicate only the upward or downward breaches of the thresholds of 50% and 90% of the capital and voting rights
- In the event of change of control, the protection of minority shareholders will be ensured by Euronext Growth Paris with the mandatory take-over bid system in case of the direct or indirect, breach of the 50% of the capital and voting rights, alone or in concert
- In accordance with the legal provisions, Delta Plus Group shall continue to be subject to the mandatory take-over bid system and maintenance of information obligations relating to the breach of thresholds as applicable for companies listed on Euronext for a period of three years from the date of transfer of its securities to Euronext Growth Paris.

In terms of permanent information:

- Delta Plus Group shall continue to be subject to the provisions applicable in terms of permanent information, which are also applicable to companies listed on Euronext Growth Paris.
- La Société shall continue to issue accurate, precise, and fair information, by publishing any insider information concerning the Company, in accordance with the provisions of (EU) Regulation no. 596-2014 dated 16 April 2014 on market abuse.
- Moreover, the Company's senior staff (and people associated with them) shall remain subject to the obligation of declaring the transactions they carry out on the Company's shares and debt securities.

Impact on the liquidity of the security:

- The Company draws attention to the fact that the transfer to Euronext Growth Paris could result in a change in the liquidity of the security that is different from that noted in the regulated Euronext Paris market.

Indicative timeline of the proposed transfer (subject to approval of the General Shareholders' Meeting and Euronext Paris SA)

Friday, 3 September 2021

Meeting of the Board of Directors to validate the proposed transfer and convene the Combined Shareholders' Meeting to rule mainly on the proposed transfer to Euronext Growth Paris.

Monday 6 September 2021

Publication of the press release on the half-yearly results for 2021 that mentions the Board of Directors' validation dated 3 September 2021 of the proposed transfer to Euronext Growth Paris.

Thursday, 16 September 2021

Publication of the press release providing details of the reasons, terms and conditions and consequences of the proposed transfer to Euronext Growth Paris

Friday, 15 October 2021

Holding the Company's Combined Shareholders' Meeting called mainly to rule on the transfer to Euronext Growth Paris

In case of a favourable vote of the Company's Combined Shareholders' Meeting, holding a meeting of the Board of Directors implementing the transfer.

Issuing a press release relating to the transfer.

Making an application to the Euronext to delist the Company's securities from the Euronext Paris market and their direct admission to the Euronext Growth Paris market.

Admission to the Euronext Growth Paris shall take place at the earliest after the end of a period of two months from the date of the General Shareholders' Meeting, i.e., no sooner than **Wednesday, 15 December 2021**.

As part of this proposed transfer to Euronext Growth Paris, Delta Plus Group shall be accompanied by TP ICAP as Listing Sponsor.

Next publication: Revenue for 3rd quarter 2021
Monday, 8 November 2021 after closure of the stock market

About DELTA PLUS

Delta Plus Group designs, standardises, manufactures or gets manufactured and distributes a complete range of Individual Protection Equipment (IPE). Delta Plus Group is listed on NYSE-EURONEXT compartment B (ISIN: FR0013283108 - Mnemo: DLTA)

More information: www.deltaplusgroup.com

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